**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 13 April 2016**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRBI46”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 April 2016**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRBI46

**Nominal Issued** R 175,000,000.00

**Issue Price** 89.98075%

**Coupon** 2.5%

**Coupon Rate Indicator** Floating

**Trade Type** Yield

**Final Maturity Date** 31 March 2046

**Books Close** 22 March, 21 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on21 March, 20 September

**Issue Date** 14 April 2016

**Date Convention** Following

**Interest Commencement Date** 31 March 2016

**First Interest Payment Date** 30 September 2016

**Base CPI** 102.7064516

**ISIN No.** ZAG000135302

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRBI46%20Pricing%20Supplement%2020160414.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRBI46%20Pricing%20Supplement%2020160414.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB (011) 282 4874

Corporate Actions JSE (011) 520 7000